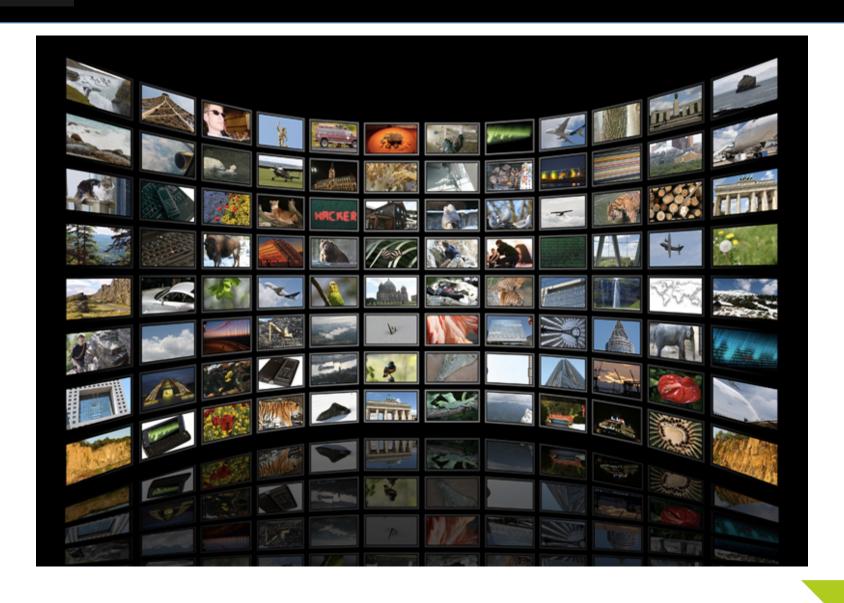


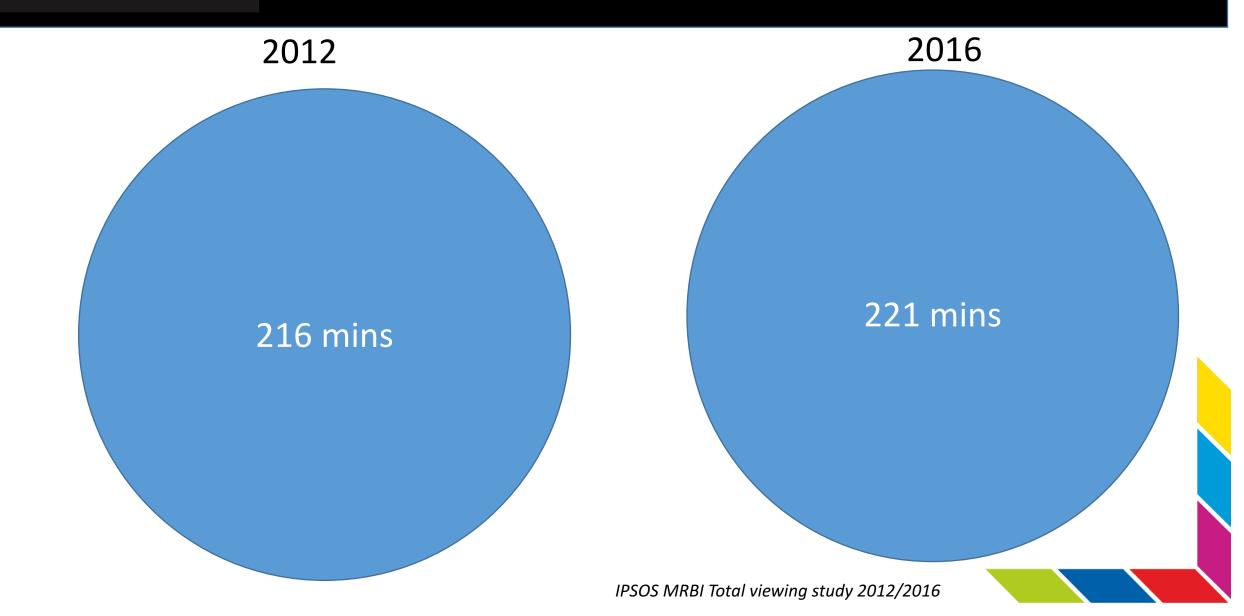


Fragmentation



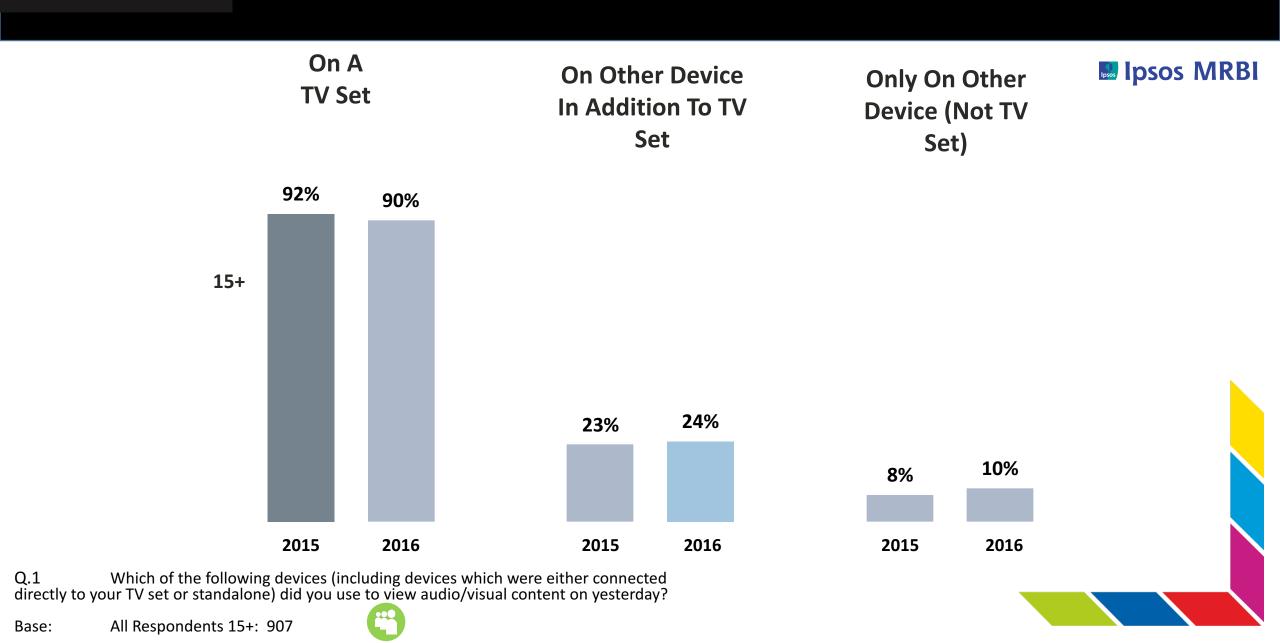


Ireland Time spent viewing Total A/V





90% Of Irish Adults Watched A/V On A TV Yesterday

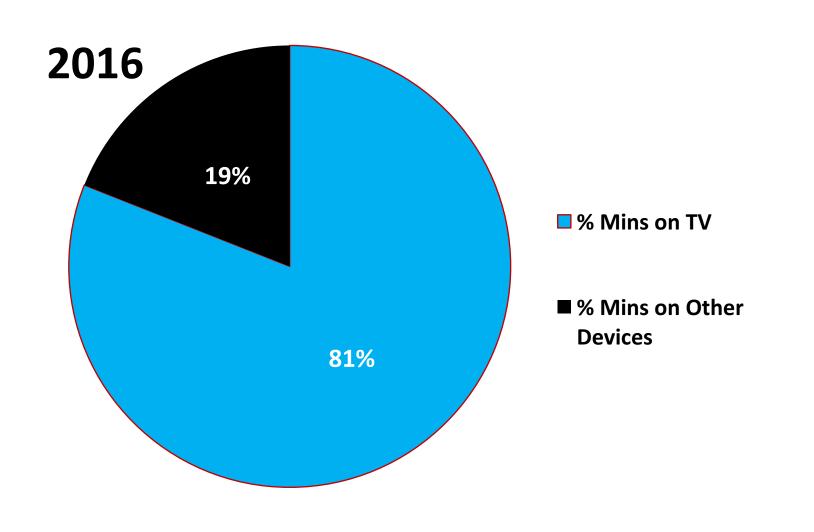




Average Minutes of A/V content viewed yesterday

Share of minutes





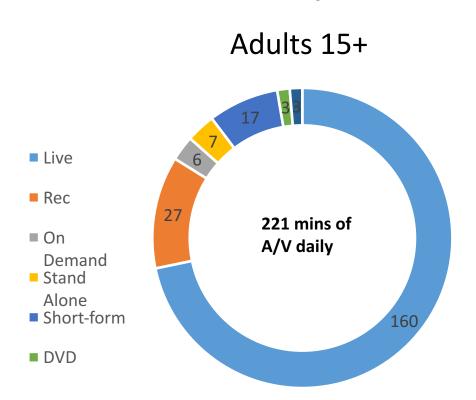




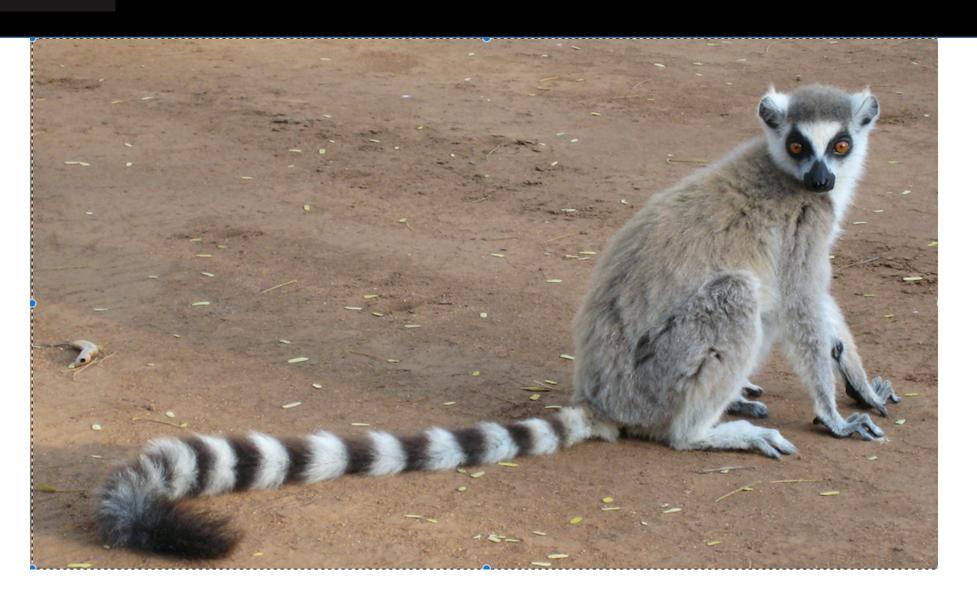
Live TV Continues to Dominate The World Of A/V

Ipsos MRBI

2016 – Format by Minutes



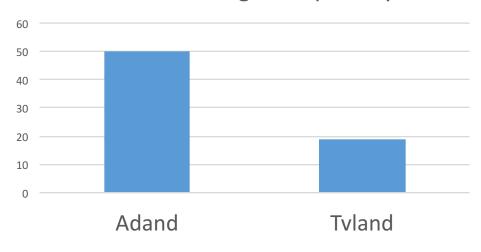




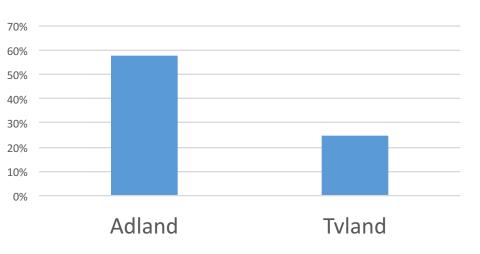


Adland v TVland

Time-shift avg mins per day



Subscribe to Netflix





What do we know?

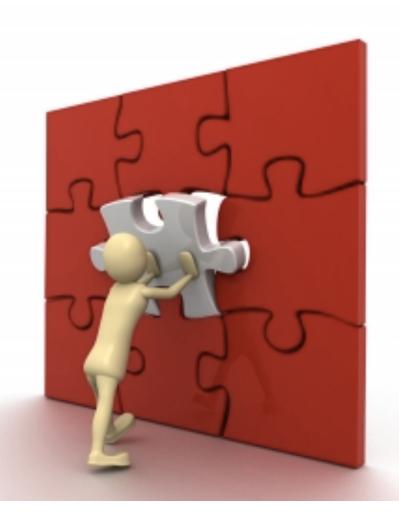
Viewing landscape
Device ownership
Broadband
connectivity

TAM Data
Live, VOSDAI,
Day 1-7
Day 8-28
Time-shift and Catch up

Total Viewing Study



Formats outside the 28 day window



Non TV set devices



Consistent comparable data across all devices and formats



VISTA



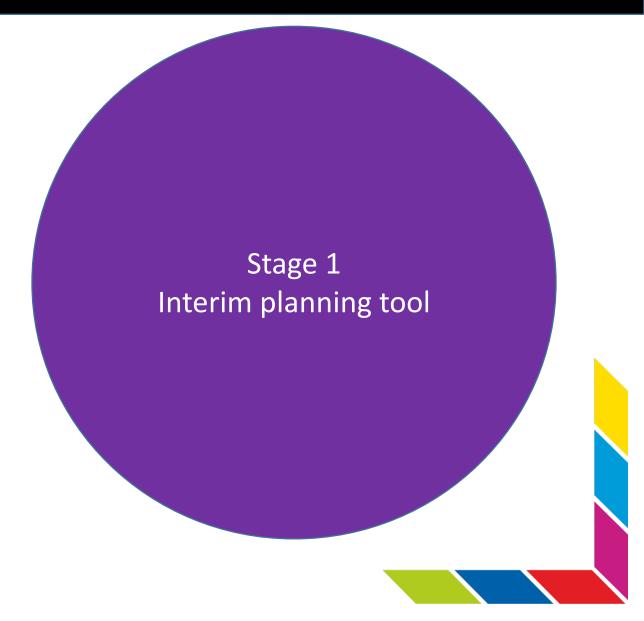
Stage 1 – Data Integration

Data Integration

Current datasets

Version A - Lite version

Delivered by - Q1 2017



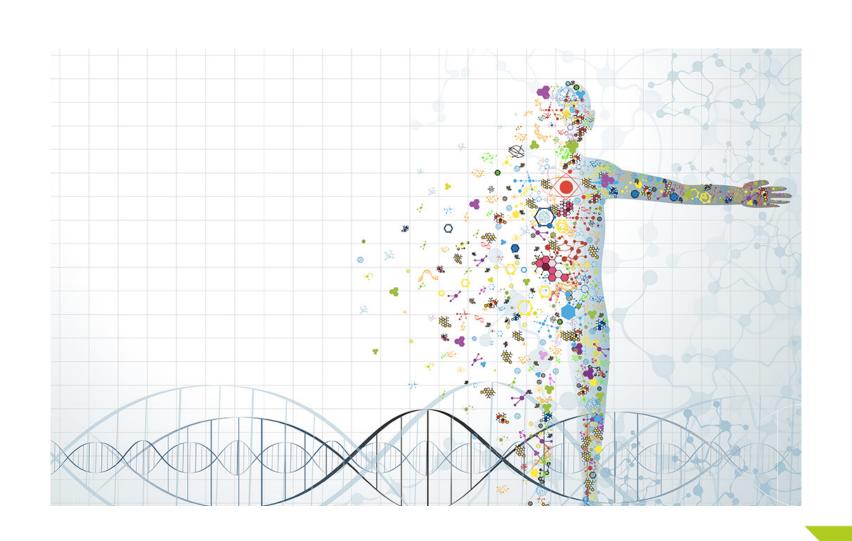


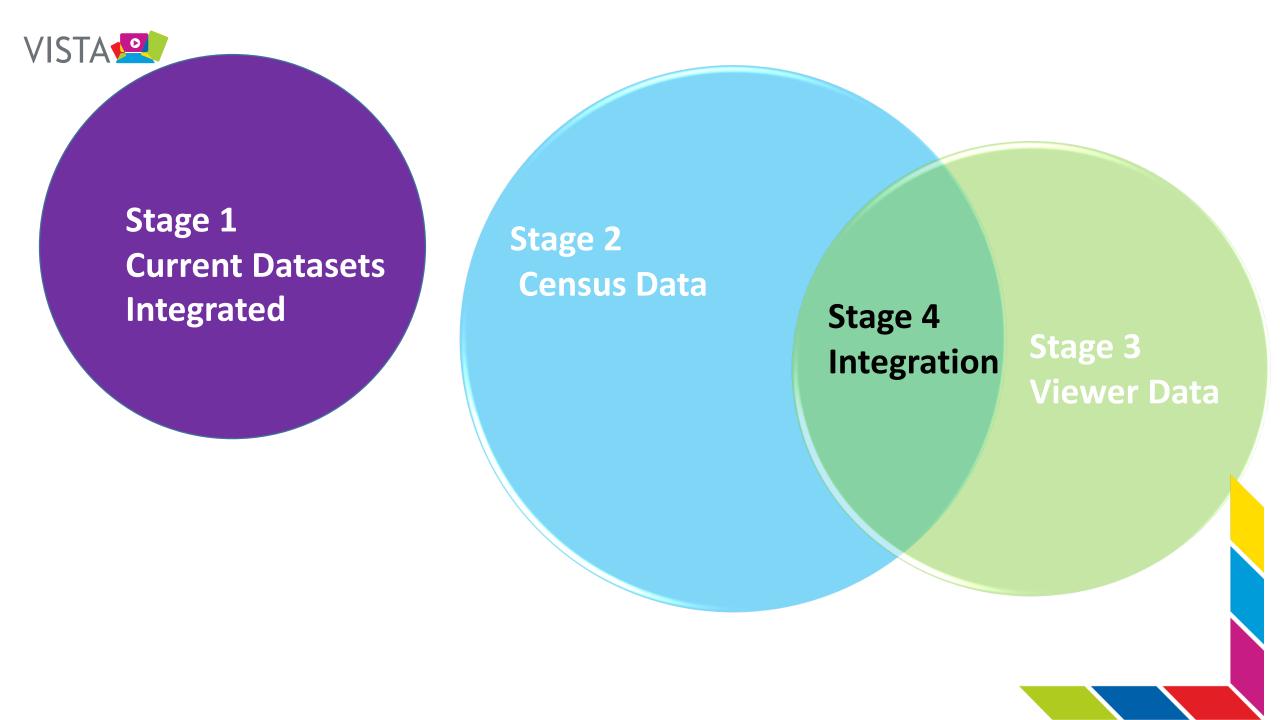
Stage 2 – Census Data





Stage 3 – Viewer Data







VISTA